

*Please see accompanying notes for completing this form*

## DETAILS MEMBER 1

Title: Mr  Mrs  Miss  Ms  Dr  Other

Full Name:

Preferred Name:

Email\*\*

Telephone: Home:  Mobile:

Address:

Post Code:

## DETAILS MEMBER 2 (if applicable)

Title: Mr  Mrs  Miss  Ms  Dr  Other

Full Name:

Preferred Name:

Email\*\*

Telephone: Landline:  Mobile:

**\*\* To reduce costs all communication with you will be via email where possible.**

## MEMBERSHIP FEES (1<sup>st</sup> September – 31<sup>st</sup> August or any part thereof)

- One member £12.00 annually  
 Two members at the same address £24.00 annually

These fees include a £3.50 membership fee paid to our national organisation, the Third Age Trust, which provides a range of services and benefits, including liability insurance cover.

Associate member £8.50 annually, member of  u3a

Membership fees are payable by (please tick one)

- Bank transfer HSBC: A/C Name U3A Carlisle & District A/C 52159694 Sort Code 40-16-22  
 Cheque payable to "Carlisle u3a"  
*Bank requires use of BLACK ink please*

## TERMS AND CONDITIONS OF MEMBERSHIP

All members must:

- Abide by the Principles of the u3a movement
- Always act in the best interest of the u3a and never do anything to bring the u3a into dispute
- Abide by the terms and conditions of the Constitution
- Treat fellow members with respect and courtesy at all times
- Comply with and support the decisions of the elected committee
- Advise the committee of any change in your personal details

*Please complete page 2*

**Emergency Contact:** Who do we need to contact in case of emergency while you are engaged in any u3a activity (apart from the relevant services required to assist)?

Name:  Relationship:

Telephone: Landline:  Mobile:

Location/Address:

### PRIVACY STATEMENT

Please tick the box below to give us permission to use the information you have supplied in the following ways:

- To store it securely for membership purposes
- To communicate with you as a Carlisle & District u3a member, including newsletters & AGM papers
- To share with the leader of any groups of which you are a membership
- To send general information about the Third Age Trust (the organisation which u3as are affiliated).

I consent to my data being used for membership purposes as detailed above.

I consent to my data being shared with the company who oversees the distribution of the u3a magazines (if you wish to receive u3a national magazines).

Please be advised that your data will not be shared with anyone else and you can request that your data not to be used for any of these purposes at any time by contacting us:

Email: [membership@carlisleu3a.org.uk](mailto:membership@carlisleu3a.org.uk) Telephone: 01228 542338

### GROUPS

I have joined the following group/s:

I am hoping to join the following group/s:

<input type="text"/>	<input type="text"/>
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I enclose a completed Gift Aid declaration form (if applicable – see notes)

Carlisle u3a quarterly newsletters will be emailed unless you request  by post

I/We apply for membership of Carlisle & District u3a and confirm that I/we will abide by the terms of memberships as stated above. I/we confirm that I/We have completed the form myself/ourselves. I/We make full payment of fees due.

**Signed Member 1:**

**Signed Member 2:**

<input type="text"/>	<input type="text"/>
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**Dated:**

**To return this form :** Email: [membership@carlisleu3a.org.uk](mailto:membership@carlisleu3a.org.uk) or Post: **Mrs Janet Dutton, 9 Centurions Walk, Carlisle, CA3 0JL**

*Your membership card (receipt) will be emailed to you. Please enclose a stamped addressed envelope if you wish to receive a printed card.*

**For internal use only:**

Received <input type="text"/>	Paid <input type="text"/>	Logged.checked <input type="text"/>	Membership Number <input type="text"/>
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## ADDITIONAL NOTES

1. This form can be completed either:  
Electronically – download and complete using your device, save then email to [membership@carlisleu3a.org.uk](mailto:membership@carlisleu3a.org.uk)  
or  
By hand – download, print and complete then return to **Mrs Janet Dutton, 9 Centurions Walk, Carlisle CA3 0JL**
2. Two people who share the same address and wish to join at the same time may use one form. Please complete both relevant sections. A single person wishing to join, please complete Member 1 sections.
3. Gift Aid – If you are a taxpayer, please consider completing the Gift Aid declaration form. This enables us to claim the tax paid on your membership subscription and could assist in minimising possible future subscription increases. However HMRC does require us to have a **personally** signed form, so this will need to be downloaded from <https://carlisle.u3asite.uk/wp-content/uploads/2024/07/Gift-Aid-Form.pdf>, either completed electronically and printed or printed and completed, then signed and sent to **Mrs Janet Dutton, 9 Centurions Walk, Carlisle CA3 0JL**.
4. For more information about Carlisle & District u3a please visit [www.carlisleu3a.org.uk](http://www.carlisleu3a.org.uk)